

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 975533

Dear Sir/ Madam:

Sub.: Intimation under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that, Delhi International Airport Limited ("DIAL/ Company") issued its listed Non-Convertible Debentures ("NCDs") on March 22, 2024 and subsequently got listed on BSE Limited on March 26, 2024. The objects of the issue was to part finance of the capital expenditure for the Phase 3A expansion towards development at the Indira Gandhi International Airport, New Delhi.

A. The details of Statement of utilization of issue proceeds are as under:

| 1. | Name of the Issuer | Delhi International Airport Limited | | | | | | | | |
|--|--|--|-------------|----------------------|-----------------------------------|--------|--|--------|---------|-------|
| 2. | ISIN | INE657H08043 | | | | | | | | |
| 3. | Mode of Fund Raising (Public issues/ Private placement) | Private placement | | | | | | | | |
| 4. | Type of instrument | Listed, rated, redeemable, unsecured (for the purposes of Companies Act, 2013 and regulations issued by Securities and Exchange Board of India ("SEBI")) Non-Convertible Debentures ("NCDs") | | | | | | | | |
| 5. | Date of raising funds | March 22, 2024. | | | | | | | | |
| 6. | Amount Raised (In Rs. Crore) | Rs. 800 Crore | | | | | | | | |
| 7. | Funds utilized | <div>Out of funds raised by the Company by way of issue of NCDs, the details of funds utilized by the Company during the period starting from March 22, 2024, till June 30, 2025 (part finance of the capital expenditure for the Phase 3A expansion towards development at the Indira Gandhi International Airport) are mentioned below:</div> <table><tr><th>Particulars</th><th>Amount in Rs. Crores</th></tr><tr><td>Amount Received on issue of NCD's</td><td>800.00</td></tr><tr><td>Less: Amount Utilized for Phase 3A Development</td><td>786.46</td></tr><tr><td>Balance</td><td>13.54</td></tr></table> <div>and the balance funds raised are parked in Mutual Funds in accordance with provisions of Debenture Trust Deed dated March 20, 2024. The proceeds will be utilized by the Company as per the objects of the issue under the Debenture Trust Deed dated March 20, 2024.</div> | Particulars | Amount in Rs. Crores | Amount Received on issue of NCD's | 800.00 | Less: Amount Utilized for Phase 3A Development | 786.46 | Balance | 13.54 |
| Particulars | Amount in Rs. Crores | | | | | | | | | |
| Amount Received on issue of NCD's | 800.00 | | | | | | | | | |
| Less: Amount Utilized for Phase 3A Development | 786.46 | | | | | | | | | |
| Balance | 13.54 | | | | | | | | | |
| 8. | Any deviation (Yes/ No) | No | | | | | | | | |
| 9. | If 8 is Yes, then specify the purpose of for which the funds were utilized | Not Applicable | | | | | | | | |
| 10. | Remarks, if any | None | | | | | | | | |

B. *The details of Statement of deviation/ variation in use of Issue proceeds: NIL

| Particulars | Remarks |
|---|-------------------------------------|
| Name of listed entity | Delhi International Airport Limited |
| Mode of fund raising (Public issue/ Private placement) | Private placement |
| Type of instrument | Non-convertible Debentures |
| Date of raising funds | March 22, 2024. |
| Amount raised (in Rs. crore) | Rs. 800 Crore |
| Report filed for quarter ended | June 30, 2025 |
| Is there a deviation/ variation in use of funds raised? | No |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | Not Applicable |
| If yes, details of the approval so required? | Not Applicable |
| Date of approval | Not Applicable |
| Explanation for the deviation/ variation | Not Applicable |
| Comments of the audit committee after review | Not Applicable |
| Comments of the auditors, if any | Not Applicable |

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

| Amount in Rs. Crores | | | | | | |
|--|-------------------------|---------------------|-----------------------------|---------------------------------------|---|--|
| Original object | Modified object, if any | Original allocation | Modified allocation, if any | Funds utilized (Amount in Rs. Crores) | Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %) | Remarks, if any |
| Part finance of the capital expenditure for the Phase 3A expansion towards development at the Indira Gandhi International Airport, New Delhi | - | Rs. 800 | - | Rs. 604.13 | Nil | There is no deviation/ variation in use of Issue Proceeds. |

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

* Nil Statement of deviation/ variation in use of Issue proceeds is enclosed above pursuant to SEBI operational Circular dated May 21, 2024, read with Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Submitted for your information and records please.

Thanking you,

For Delhi International Airport Limited

Abhishek

Abhishek Chawla

Company Secretary & Compliance Officer*



Date: July 29, 2025